## **PUBLIC DISCLOSURE COPY**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Information about Form 990 and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>. tax year beginning JUL 1, 2014 and ending JUN 30, 2015 A For the 2014 calendar year, or tax year beginning

OMB No. 1545-0047 Inspection

	Check if	C Name of organization		D Employer identific	cation number		
X	Addre	LUNGEVITY FOUNDATION, INC.					
<u></u>	Name chang			36-4	433410		
$\vdash$	Initial	T	n/suite	E Telephone number			
F	Final	228 G WARACH AVENUE CUITUE 700	ii/ Suite		407-6100		
	⊣return termir ated			G Gross receipts \$ 7,891,544.			
Г	Amen	<b>,</b> , , , , , , , , , , , , , , , , , ,	ŀ	H(a) Is this a group re			
F	Applic	·		for subordinates			
	pendi	SAME AS C ABOVE		<b>H(b)</b> Are all subordinates in			
$\overline{1}$	Гах-ех	empt status: X 501(c)(3) 501(c) ( ) ( (insert no.) 4947(a)(1) or	527		list. (see instructions)		
		te: NWW.LUNGEVITY.ORG		H(c) Group exemption	,		
		·			1 State of legal domicile: IL		
	art I	Summary		•	<u> </u>		
_	1	Briefly describe the organization's mission or most significant activities: SEE SCH	EDUI	LE O			
Governance		·					
na	2	Check this box  if the organization discontinued its operations or disposed of	f more t	han 25% of its net ass	sets.		
Ş.	3	Number of voting members of the governing body (Part VI, line 1a)		3	14		
	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	13		
وي پي	5	Total number of individuals employed in calendar year 2014 (Part V, line 2a)			33		
ij	I	Total number of volunteers (estimate if necessary)		ا ہ ا	500		
Activities &	l	Total unrelated business revenue from Part VIII, column (C), line 12			0.		
ď	b	Net unrelated business taxable income from Form 990-T, line 34			0.		
				Prior Year	Current Year		
•	8	Contributions and grants (Part VIII, line 1h)		6,151,328.	7,290,078.		
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.		
š	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-8,125.	4,008.		
æ	I .	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-429,659.	-632,354.		
	ı	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		5,713,544.	6,661,732.		
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		2,176,916.	1,563,060.		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.		
"	45	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		1,862,165.	2,737,379.		
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.		
ber	b	Total fundraising expenses (Part IX, column (D), line 25) > 970,815.					
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	_	1,622,416.	2,352,419.		
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		5,661,497.	6,652,858.		
	I .	Revenue less expenses. Subtract line 18 from line 12		52,047.	8,874.		
or es				inning of Current Year	End of Year		
ets	20	Total assets (Part X, line 16)		5,484,941.	3,815,775.		
ASS	21	Total liabilities (Part X. line 26)		2,421,799.	743,759.		
Net Assets or	22	Net assets or fund balances. Subtract line 21 from line 20		3,063,142.	3,072,016.		
Pa	art II	Signature Block			,		
Und	er pena	Ities of perjury, I declare that I have examined this return, including accompanying schedules and s	statemer	nts, and to the best of my	knowledge and belief, it is		
true	, correc	ct, and complete. Declaration of preparer (other than officer) is based on all information of which pr	reparer h	as any knowledge.			
Sig	n	Signature of officer		Date			
Her		ANDREA STERN FERRIS, PRESIDENT AND CHAIR					
		Type or print name and title					
		Print/Type preparer's name Preparer's signature	D	ate Check	PTIN		
Paid	i	BRANDON W. VAHL BRANDON W. VAHL	1	0/02/15 self-employ	P01699001		
Prep	arer	Firm's name OSTROW REISIN BERK & ABRAMS, LTD.		Firm's EIN ▶	36-2938874		
	Only	Firm's address 455 N CITYFRONT PLAZA DR, SUITE 150	0 0				
	•	CHICAGO, IL 60611		Phone no. 31	2-670-7444		
Mav	/ the II	RS discuss this return with the preparer shown above? (see instructions)			X Yes No		
		7-14 LHA For Paperwork Reduction Act Notice, see the separate instructions.			Form <b>990</b> (2014)		

Pa	rt III S	Statement of Program Se	ervice Accomplishments		
					X
1		describe the organization's miss	ion:		
	SEE	SCHEDULE O			
	D: d 4h a		sificant analysis and analysis analysis and	and the last of the	—
2			nificant program services during the year which w		NI.
	•	or Form 990 or 990-EZ?	n Sahadula O	res 🔼	NO
2			or make significant changes in how it conducts,	any program services? Yes X	No
3		" describe these changes on So		any program services? res [21]	NO
4			rredule 0. rvice accomplishments for each of its three large	et program sarvices, as measured by expenses	
7				and allocations to others, the total expenses, and	
		e, if any, for each program service		and anocations to others, the total expenses, and	
 4а	(Code:	) (Expenses \$	, 969 , 238 • including grants of \$1, !	563,060 • ) (Revenue \$	
			RCH AWARDS IN LUNG CANCER		— ′
			ORE RAPIDLY TO PATIENT CA		
4b	(Code:	) (Expenses \$	including grants of \$	) (Revenue \$	
	_			<u> </u>	
4c	(Code: _	) (Expenses \$	including grants of \$	) (Revenue \$	)
4d	Other p	program services (Describe in Sc	hedule O.)		
	(Expense:	s\$	including grants of \$	(Revenue \$	
4e	Total p	rogram service expenses	4,969,238.		
				Form <b>990</b> (2	014)

432002 11-07-14

# Form 990 (2014) LUNGEVITY FO Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			l
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			l
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>			
	Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	<u> </u>		
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
••	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D.			
а		11a	х	l
b	Part VI  Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	110		
b	·	11b		х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		
C		11c		х
4	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	110		
a		444		х
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			x
40	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	4.0	v	
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?	46.		v
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			l
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19	X	<u> </u>
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		ı
_		Form	990	(2014)

## Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	1		
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	l		
_	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete	054		х
06	Schedule L, Part I  Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	25b		
26	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes."			
		26		x
27	complete Schedule L, Part II  Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	20		
ZI	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		х
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	1		
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	1	,	
	Note. All Form 990 filers are required to complete Schedule O	38	X	

Form **990** (2014)

# Form 990 (2014) LUNGEVITY FOUNDATION, INC. Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V	<u></u> .	<u></u>	<u></u>						
					Yes	No				
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	9							
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0							
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re	portab	le gaming							
	(gambling) winnings to prize winners?			1c						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,									
	filed for the calendar year ending with or within the year covered by this return	2a	33							
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b	X					
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)								
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			За		X				
b If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O										
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a										
financial account in a foreign country (such as a bank account, securities account, or other financial account)?										
b	If "Yes," enter the name of the foreign country: ▶									
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Art	ccount	s (FBAR).							
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X				
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction			5b		X				
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e orga	nization solicit							
	any contributions that were not tax deductible as charitable contributions?			6a		X				
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ons or	gifts							
	were not tax deductible?			6b						
7	Organizations that may receive deductible contributions under section 170(c).									
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices p	rovided to the payor?	7a 7b	X					
	<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?									
С	c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required									
	to file Form 8282?	i		7с		X				
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				37				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co		?	7e		X				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contra			7f		Х				
9	If the organization received a contribution of qualified intellectual property, did the organization file Fo			7g						
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiza			7h						
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained			_						
^	sponsoring organization have excess business holdings at any time during the year?			8						
9	Sponsoring organizations maintaining donor advised funds.  Did the sponsoring organization make any taxable distributions under section 49662			00						
	Did the sponsoring organization make any taxable distributions under section 4966?  Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9a 0h						
р 10	Section 501(c)(7) organizations. Enter:			9b						
	Initiation fees and capital contributions included on Part VIII, line 12	10a								
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a								
11	Section 501(c)(12) organizations. Enter:	_100								
'' a	Gross income from members or shareholders	11a								
	Gross income from other sources (Do not net amounts due or paid to other sources against									
_	amounts due or received from them.)	11b								
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	$\overline{}$	)	12a						
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.									
	In the constant in the constant is the constant in the constan			13a						
	Note. See the instructions for additional information the organization must report on Schedule O.									
b	Enter the amount of reserves the organization is required to maintain by the states in which the									
	organization is licensed to issue qualified health plans	13b								
С	Enter the amount of reserves on hand	13c								
	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X				
b	If "Yes," has it filed a Form 720 to report these payments? If "No." provide an explanation in Schedule	e O		14b						
_		· <u>-</u>		Form	990	(2014)				

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LUNGEVITY FOUNDATION, INC. 36-4433410 Form 990 (2014) Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 14 1a Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 13 **b** Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Х of officers, directors, or trustees, or key employees to a management company or other person? 3 Х Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 4 Did the organization become aware during the year of a significant diversion of the organization's assets? 5 5 6 Did the organization have members or stockholders? 6 Х 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? Х 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Х a The governing body? 8a **b** Each committee with authority to act on behalf of the governing body? X 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes." provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Х 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a Х b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes " describe Х 12c in Schedule O how this was done Did the organization have a written whistleblower policy? Х 13 13 Did the organization have a written document retention and destruction policy? 14 Х 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official Х 15a Х Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? 16b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶SEE SCHEDULE O Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

X Own website Another's website X Upon request \_\_\_ Other (explain in Schedule O)

Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records: BARBARA NETTER - 312-407-6100 228 S. WABASH AVENUE, SUITE 700, CHICAGO, 60604

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)	l		((	<u></u>		ioatt	(D)	(E)	(F)
Name and Title	Average	(do	not c	Pos	ition	l than d	one	Reportable	Reportable	Estimated
	hours per week					s both		compensation from	compensation from related	amount of other
	(list any	ctor						the	organizations	compensation
	hours for	r dire				ted		organization	(W-2/1099-MISC)	from the
	related	stee	truste		a)	beusa		(W-2/1099-MISC)		organization
	organizations below	ual tr	ional		ploye	t com				and related organizations
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
(1) ANDREA STERN FERRIS	40.00									
PRESIDENT/BOARD CHAIR		Х		X				92,308.	0.	16,043.
(2) JEROME D. SORKIN	2.00									
VICE CHAIR		Х		X				0.	0.	0.
(3) SUSAN BERSH	2.00									
SECRETARY		Х		Х				0.	0.	0.
(4) JASON SWANSON	2.00								_	_
TREASURER		Х		Х				0.	0.	0.
(5) ALEX STERN	2.00								_	
DIRECTOR		Х						0.	0.	0.
(6) ANDREW STERN	2.00	ļ								
DIRECTOR		Х						0.	0.	0.
(7) PAUL G. STERN	2.00								•	•
DIRECTOR	2 00	Х						0.	0.	0.
(8) MARC SWERDLOW DIRECTOR	2.00	Х						0.	0.	0
(9) PETER BABEJ	2.00	Δ						0.	0.	0.
DIRECTOR	2.00	Х						0.	0.	0.
(10) GRACE BENDER	2.00	Δ						· ·	0.	0.
DIRECTOR	2.00	Х						0.	0.	0.
(11) ALAN HILBURG	2.00	22						•		
DIRECTOR	2.00	х						0.	0.	0.
(12) DR. PIERRE MASSION	2.00									_
DIRECTOR		Х						0.	0.	0.
(13) CHRIS OLIVIER	2.00									
DIRECTOR		Х						0.	0.	0.
(14) DENNIS BOOKSHESTER	2.00									
DIRECTOR		Х						0.	0.	0.
(15) BARBARA NETTER	40.00									
CHIEF OPERATING OFFICER				X				174,940.	0.	12,784.
(16) SUSAN MANTEL	40.00									
VP OF PROGRAMS AND MARKETI						Х		156,639.	0.	12,052.
		-								
	<u> </u>									

Form 990 (2014)

ı aı	Section A. Officers, Directors, Trus	tees, Key Em	<u> oloy</u>	<u>ees,</u>	and	<u> Hig</u>	ghes	st C	ompensated Employee	s (continued)				
	<b>(A)</b> Name and title	(B) Average hours per week (list any	(do box offic	not c	Posi heck i ss per id a di	c) ition more rson i	than dis both	one n an tee)	( <b>D</b> )  Reportable compensation from the	(E)  Reportable compensation from related organization	on d ns	an com	(F) stimate nount other pensa	of ition
		hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MI	3C)	org and	om the anizat d relate anizatio	ion ed
			-											
			-											
	Sub total		<u> </u>						423,887.		0.	1	0,8	79
	Sub-total Total from continuation sheets to Part VI								0.		0.		0,0	0.
	Total (add lines 1b and 1c)							<b>•</b>	423,887.		0.	4	0,8	
2	Total number of individuals (including but n							o re	eceived more than \$100,	000 of reportable	е			<u> </u>
	compensation from the organization												Yes	No
3	Did the organization list any <b>former</b> officer,	*		,	•	•	• '		•	. ,				
4	line 1a? If "Yes," complete Schedule J for s For any individual listed on line 1a, is the su											3		X
5	and related organizations greater than \$150 Did any person listed on line 1a receive or a	•		•								4	Х	
	rendered to the organization? If "Yes." com											5		х
	tion B. Independent Contractors				-1				h	2400 000 - 1		f		
<u> </u>	Complete this table for your five highest conthe organization. Report compensation for										pensa	tion ire	om	
	<b>(A)</b> Name and business	address	NC	ONE	3				<b>(B)</b> Description of s	services	С	Ompe		n
								1						
								1						
2	Total number of independent contractors (ii	ncluding but n	— ot lir	nited	d to t	thos	se lis	ted	above) who received me	ore than				
	\$100,000 of compensation from the organization	zation				(	)						000	

Form **990** (2014)

Form 990 (2014) LUNGEVI
Part VIII Statement of Revenue

		Check if Schedule O conta	ains a response	or note to any line	e in this Part VIII			
		Check if Schedule O conta			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
ts ts	1 a	Federated campaigns	1a					
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues						
S,G	c	Fundraising events	1c	3,570,944.				
ar /		Related organizations	l I					
s, C	е	Government grants (contribution	ons) <b>1e</b>					
ion	f	All other contributions, gifts, grant	ts, and					
the		similar amounts not included abov	/e <b>1f</b>	3,719,134.				
d It	g	Noncash contributions included in lines 1	la-1f: \$	194,619.				
<u>ပ</u> ရ	h	Total. Add lines 1a-1f		<b>&gt;</b>	7,290,078.			
				Business Code				
ė	2 a	·						
Program Service Revenue	b	·						
Sco	С	·						
ran 3ev	d	<u> </u>						
rog	е							
Δ.		All other program service rever						
		Total. Add lines 2a-2f						
	3	Investment income (including			681.			601
		other similar amounts)			001.			681.
	4	Income from investment of tax						+
	5	Royalties	(i) Real					
	6 0	Gross rents	(i) Real	(ii) Personal				
		Gross rents Less: rental expenses						
		Rental income or (loss)						
		Net rental income or (loss)						
		Gross amount from sales of	(i) Securities	(ii) Other				
	, 4	assets other than inventory	149,039.					
	h	Less: cost or other basis						
	~	and sales expenses	145,712.					
	c	Gain or (loss)						
	d	Net gain or (loss)	,	<b>•</b>	3,327.			3,327.
_		Gross income from fundraising			·			
nne		including \$ 3,570,						
eve		contributions reported on line						
Other Revenu		Part IV, line 18		434,983.				
the	b	Less: direct expenses		1,084,100.				
0		Net income or (loss) from fund		<b>&gt;</b>	-649,117.			-649,117.
	9 a	Gross income from gaming ac	tivities. See					
		Part IV, line 19		16,763.				
	b	Less: direct expenses	b	0.				
	c	Net income or (loss) from gam	ing activities		16,763.			16,763.
	10 a	Gross sales of inventory, less i	returns					
		and allowances						
		Less: cost of goods sold						
	С	Net income or (loss) from sales	s of inventory .	<b></b>				
		Miscellaneous Revenue	e	Business Code				
	11 a							
	b							
	С							
		All other revenue						
		Total. Add lines 11a-11d			6 661 730			620.246
43200	<b>12</b> 9	Total revenue. See instructions.		<b>&gt;</b>	6,661,732.	0.	U	-628,346. Form <b>990</b> (2014)
11-07-	-14							rum 230 (2014)

### Part IX | Statement of Functional Expenses

Secti	on 501(c)(3) and 501(c)(4) organizations must comp		er organizations must con	nolete column (A)	
0000	Check if Schedule O contains a respons		this Part IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				·
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22	1,563,060.	1,563,060.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	44.0.000	255 452	405 600	00.454
	trustees, and key employees	413,320.	255,170.	135,689.	22,461.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	1 015 001	1 000 001	205 600	122 522
7	Other salaries and wages	1,815,201.	1,077,001.	307,698.	430,502.
8	Pension plan accruals and contributions (include	20 000	04 500	4 000	0 100
	section 401(k) and 403(b) employer contributions)	38,989.	24,793.	4,998.	9,198.
9	Other employee benefits	292,609.	173,057.	57,761.	61,791.
10	Payroll taxes	177,260.	106,356.	35,452.	35,452.
11	Fees for services (non-employees):				
а	Management				
b	Legal	22 004	10.000	2 075	Г 200
	Accounting	22,084.	12,809.	3,975.	5,300.
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17	526.	305.	95.	126.
f	Investment management fees	5∠0•	303.	95.	140.
g	Other. (If line 11g amount exceeds 10% of line 25,	526,875.	477,406.	21,201.	28,268.
	column (A) amount, list line 11g expenses on Sch O.)	263,823.	198,013.	5,449.	60,361.
12	Advertising and promotion	427,054.	273,360.	30,548.	123,146.
13	Office expenses	201,488.	136,210.	1,489.	63,789.
14	Information technology	201,400.	130,210.	1,407.	05,705.
15	Royalties	158,641.	92,012.	28,555.	38,074.
16 17	Occupancy Travel	180,885.	122,416.	11,758.	46,711.
	Payments of travel or entertainment expenses	100,003.	122,410.	11,750.	40,711
18	for any federal, state, or local public officials				
10	Conferences, conventions, and meetings	360,269.	353,923.	5,361.	985.
19 20		200,200.	233,323.	3,301.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
20 21	Payments to affiliates				
22	Depreciation, depletion, and amortization	11,882.	6,891.	2,139.	2,852.
23	Insurance	22,002.	12,761.	3,960.	5,281.
23 24	Other expenses. Itemize expenses not covered	,	,,,,,	2,2001	2,202
_7	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)	F0 476	24 426	10 506	44.054
а	CREDIT CARD AND ADMIN F	59,476.	34,496.	10,706.	14,274.
b	DONATED GOODS	36,595.	12 400	36,595.	F F46
С	OTHER MISCELLANEOUS	23,107.	13,402.	4,159.	5,546.
d	OTHER EVENT EXPENSES	20,084.	13,930.	F 04 F	6,154.
	All other expenses	37,628.	21,867.	5,217.	10,544.
25	Total functional expenses. Add lines 1 through 24e	6,652,858.	4,969,238.	712,805.	970,815.
26	<b>Joint costs.</b> Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				000

Form **990** (2014)

Form 990 (2014)
Part X | Balance Sheet

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or not	e to any	/ line in this Part X			
					(A) Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing				1	
	2	Savings and temporary cash investments			3,455,436.	2	1,497,146.
	3	Pledges and grants receivable, net			1,776,982.	3	2,057,145.
	4	Accounts receivable, net				4	
	5	Loans and other receivables from current and fo					
		trustees, key employees, and highest compensa	ated em	ployees. Complete			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disquali					
		section 4958(f)(1)), persons described in section	4958(c	)(3)(B), and contributing			
		employers and sponsoring organizations of sect					
S		employees' beneficiary organizations (see instr).		·		6	
Assets	7	Notes and loans receivable, net				7	
As	8	Inventories for sale or use				8	
	9	Duran side common and all defermed all all common			206,010.	9	207,925.
		Land, buildings, and equipment: cost or other			·		,
		basis. Complete Part VI of Schedule D	10a	73,338.			
	b			73,338.	31,761.	10c	38,807.
	11	Investments - publicly traded securities			,	11	,
	12	Investments - other securities. See Part IV, line			12		
	13	Investments - program-related. See Part IV, line			13		
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	14,752.	15	14,752.		
	16	Total assets. Add lines 1 through 15 (must equ			5,484,941.	16	3,815,775.
	17	Accounts payable and accrued expenses			57,637.	17	134,714.
	18	Grants payable	2,353,689.	18	600,000.		
	19	Deferred revenue		10,473.	19	9,045.	
	20	Tax-exempt bond liabilities				20	-
	21	Escrow or custodial account liability. Complete				21	
w	22	Loans and other payables to current and former					
iţi		key employees, highest compensated employee	s, and	disqualified persons.			
Liabilities		Complete Part II of Schedule L				22	
<u> </u>	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelated	d third p	parties		24	
	25	Other liabilities (including federal income tax, pa	yables t	to related third			
		parties, and other liabilities not included on lines	17-24)	. Complete Part X of			
		Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			2,421,799.	26	743,759.
		Organizations that follow SFAS 117 (ASC 958	), chec	k here 🕨 🗓 and			
S		complete lines 27 through 29, and lines 33 an	d 34.				
ğ	27	Unrestricted net assets			2,406,160.	27	1,366,781.
sala	28	Temporarily restricted net assets			656,982.	28	1,705,235.
힏	29			L		29	
Ē		Organizations that do not follow SFAS 117 (A	SC 958	), check here 🕨 🔲 📗			
ō		and complete lines 30 through 34.					
ets	30	Capital stock or trust principal, or current funds				30	
Ass	31	Paid-in or capital surplus, or land, building, or ed	quipmer	nt fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in			0.060.115	32	2 25 21 5
z	33				3,063,142.	33	3,072,016.
	34	Total liabilities and net assets/fund balances .			5,484,941.	34	3,815,775.

Form **990** (2014)

Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,66						
2	Total expenses (must equal Part IX, column (A), line 25)	2	6,65	2,8	<u>58.</u>				
3	Revenue less expenses. Subtract line 2 from line 1	3	;	8,8	<u>74.</u>				
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	3,06	3,1	42.				
5	Net unrealized gains (losses) on investments								
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,								
	column (B))	10	3,07	2,0	<u> 16.</u>				
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII								
				Yes	No				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Э.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		. 2a		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	X					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,							
	consolidated basis, or both:								
	X Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,							
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X					
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O.							
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit								
	Act and OMB Circular A-133?								
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit							
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b						
			Form	990	(2014)				

432012

#### SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** Name of the organization LUNGEVITY FOUNDATION, 36-4433410 Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g \_\_\_\_ Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. **f** Enter the number of supported organizations Provide the following information about the supported organization(s) (iv) Is the organization (i) Name of supported (iii) Type of organization (v) Amount of monetary (vi) Amount of listed in your organization (described on lines 1-9 support (see other support (see governing document? above or IRC section Instructions) Instructions) Yes No (see instructions))

LHA For Paperwork Reduction Act Notice, see the Instructions for

Form 990 or 990-EZ. 432021 09-17-14

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	4574904.	5822723.	5106844.	6151328.	7290078.	28945877.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	4574904.	5822723.	5106844.	6151328.	7290078.	28945877.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						4327477.
	Public support. Subtract line 5 from line 4.						24618400.
Sec	tion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4	4574904.	5822723.	5106844.	6151328.	7290078.	28945877.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	43,903.	18,250.	998.	1,043.	681.	64,875.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						29010752.
	Gross receipts from related activities,	•	,			12	
13	First five years. If the Form 990 is for	-			•		
604	organization, check this box and stop	here					<b>&gt;</b>
	ction C. Computation of Publi						04.06
	Public support percentage for 2014 (li					14	84.86 %
	Public support percentage from 2013					15	78.97 %
16a	33 1/3% support test - 2014. If the c						
	<b>stop here.</b> The organization qualifies						
b	33 1/3% support test - 2013. If the c	•		•		•	
	and <b>stop here.</b> The organization qual						
1/a	10% -facts-and-circumstances test	_					
	and if the organization meets the "fac				· · · · · · · · · · · · · · · · · · ·	_	
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances test	_					
	more, and if the organization meets the				-		e ▶ □
40	organization meets the "facts-and-circ			•	,		<b>P</b>
18	Private foundation. If the organization	n did not check a l	pox on line 13, 16a	a, 16b, 1/a, or 17b	, cneck this box ar	na see instruction	s

## Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support		,				
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	<b>(e)</b> 2014	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
С	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)						
Sec	tion B. Total Support					1	
	ndar year (or fiscal year beginning in)	(a) 2010	<b>(b)</b> 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b,						
	whether or not the business is						
40	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
	assets (Explain in Part VI.)						
	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)				L		<u></u>
14	First five years. If the Form 990 is for	•			-		
Sac	check this box and stop here ction C. Computation of Publi						<b>P</b>
	Public support percentage for 2014 (I			olumn (f))		15	0/
	Public support percentage from 2013					16	<u>%</u> %
	ction D. Computation of Inves	·				10	70
	Investment income percentage for 20			e 13 column (fl)		17	%
	Investment income percentage from					18	<u>%</u>
	33 1/3% support tests - 2014. If the						
.Ja	more than 33 1/3%, check this box ar						<b>.</b> —
h	33 1/3% support tests - 2013. If the						
	line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation. If the organization						

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)
  (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- B Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes." complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in Part VI.*
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
20		
3a		
3b		
Зс		
4a		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
34		
9b		
9с		
10a		
401		
10b		

Pai	TIV   Supporting Organizations (continued)			
	_		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
		11a		
h		11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
	tion B. Type I Supporting Organizations	110		
	mon 2. Type i capper any cryamizations		Yes	No
			162	INO
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		163	140
•				
	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):			
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instruc	ctions).		
2	Activities Test. Answer (a) and (b) below.	,	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
		2a		
b	that these activities constituted substantially all of its activities.  Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	Zu		
b				
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these	01		
_	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Par	rt V │ Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organi:	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	ng trust on N	ov. 20, 1970. <b>See instru</b>	uctions. All
	other Type III non-functionally integrated supporting organizations must c	omplete Sec	tions A through E.	
Coot	ion A. Adiusted Not Income		(A) Drier Veer	(B) Current Year
Secti	ion A - Adjusted Net Income		(A) Prior Year	(optional)
_1_	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Secti	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other			
	factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Secti	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functional	ally-integrated	d Type III supporting orga	nization (see
	instructions).		,, ii 3 3	,

Schedule A (Form 990 or 990-EZ) 2014

ı aı	Type in Non-Functionally integrated 50%	aj(s) supporting orga	ilizations (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exer	npt purposes		
2	Amounts paid to perform activity that directly furthers exempt	t purposes of supported		
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose			
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in <b>Part VI</b> ). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which th	e organization is responsive		
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
		(i)	(ii)	(iii)
		Excess Distributions	Underdistributions	Distributable
secti	on E - Distribution Allocations (see instructions)		Pre-2014	Amount for 2014
1	Distributable amount for 2014 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2014			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
а	, , ,			
b				
С				
d				
е	From 2013			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2014 distributable amount			
i	Carryover from 2009 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2014 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2014 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2014, if			
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			
7	Excess distributions carryover to 2015. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а				
b				
С				
d	Excess from 2013			
_	Evenes from 2014			

Schedule A (Form 990 or 990-EZ) 2014

### **SCHEDULE D** (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

LUNGEVITY FOUNDATION, INC.

**Employer identification number** 36-4433410

Pai	t I Organizations Maintaining Donor Advised	Funds or Other Similar Funds o	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	riting that the assets held in donor advise	d funds
	are the organization's property, subject to the organization's e	_	
6	Did the organization inform all grantees, donors, and donor ac		
	for charitable purposes and not for the benefit of the donor or		-
Pai			
1	Purpose(s) of conservation easements held by the organization	n (check all that apply).	
	Preservation of land for public use (e.g., recreation or ed	ducation) Preservation of a histo	rically important land area
	Protection of natural habitat	Preservation of a certif	fied historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifi	ed conservation contribution in the form o	f a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic stru		
d	Number of conservation easements included in (c) acquired a	fter 8/17/06, and not on a historic structure	e
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, rele		
	year ▶		
4	Number of states where property subject to conservation ease	ement is located	
5	Does the organization have a written policy regarding the peri	odic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements it	holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, a	and enforcing conservation easements dur	ring the year
7	Amount of expenses incurred in monitoring, inspecting, and e		
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of section 170(h)	)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIII, describe how the organization reports conservation		
	include, if applicable, the text of the footnote to the organizati	on's financial statements that describes th	ne organization's accounting for
D	conservation easements.	And Historical Transcrute an Oth	or Oireilan Assata
Pai	t III Organizations Maintaining Collections of		ier Similar Assets.
	Complete if the organization answered "Yes" to Form 9		
1a	If the organization elected, as permitted under SFAS 116 (ASC	•	*
	historical treasures, or other similar assets held for public exh		ce of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that describ		
b	If the organization elected, as permitted under SFAS 116 (ASC	***	
	treasures, or other similar assets held for public exhibition, ed	ucation, or research in furtherance of publ	ic service, provide the following amounts
	relating to these items:		
	(i) Revenue included in Form 990, Part VIII, line 1		
2	If the organization received or held works of art, historical trea	· · · · · · · · · · · · · · · · · · ·	gain, provide
	the following amounts required to be reported under SFAS 11		
а	Revenue included in Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2014

	t III Organizations Maintaining C	ollections of Art	t, Histo	rical Tre	asures, or	Other	Simila	Assets	continu	ed)
3	Using the organization's acquisition, accessi	on, and other records	s, check	any of the f	following that	are a sigi	nificant u	se of its c	ollection it	ems
	(check all that apply):									
а	Public exhibition	d		_oan or exc	hange progra	ıms				
b	Scholarly research	е			0.0					
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explain	how the	ev further th	ne organizatio	n's exem	pt purpos	se in Part	XIII.	
5	During the year, did the organization solicit o									
_	to be sold to raise funds rather than to be ma								Yes	☐ No
Par	t IV Escrow and Custodial Arran									
	reported an amount on Form 990, Pai			o.gaa				,	,	
1a	Is the organization an agent, trustee, custodi	an or other intermedi	iarv for c	ontribution	s or other ass	ets not in	cluded			
	on Form 990, Part X?								Yes	No
b	If "Yes," explain the arrangement in Part XIII									
									Amount	
c	Beginning balance						1c		7 11110 01111	
	Additions during the year						1d			
e	Distributions during the year						1e			
f	Ending balance						1f			
	Did the organization include an amount on Fe								Yes	No
	If "Yes," explain the arrangement in Part XIII.								_	
Par										
	·	(a) Current year		rior year	(c) Two year			ears back	(e) Four y	ears back
1a	Beginning of year balance	(a) carrerry car	(2)		(5) )	o suon (	<b>2,</b>	ouro puon	(0) : 5 a. 5	<u> </u>
b	Contributions									
c	Net investment earnings, gains, and losses									
d	Grants or scholarships									
	Other expenditures for facilities									
·	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the curr	ent vear end halance	line 1a	column (a)	)) held as:					
a	Board designated or quasi-endowment		%	, 001011111 (0)	,, ricia as.					
b	Permanent endowment									
	Temporarily restricted endowment									
·	The percentages in lines 2a, 2b, and 2c shou									
За	Are there endowment funds not in the posse	· ·	tion that	are held ar	nd administer	ed for the	organiza	ation		
ou	by:	solon of the organiza	tion that	are riold ar	ia aarriiriiotor	00 101 1110	organiza	20011	[v	es No
	(i) unrelated organizations								3a(i)	10
	fm								3a(ii)	
b	If "Yes" to 3a(ii), are the related organizations								3b	
4	Describe in Part XIII the intended uses of the	•								
Par										
	Complete if the organization answere	d "Yes" to Form 990.	Part IV.	line 11a. Se	ee Form 990.	Part X. lir	ne 10.			
	Description of property	(a) Cost or o			or other		cumulate	ed	(d) Book	/alue
	Becomption of property	basis (investr			(other)	٠,	reciation	~	(u) Book	raido
1a	Land	,	-		·					
	Buildings									
c	Leasehold improvements			3	8,383.		12,32	21.	26	,062.
d	Equipment	I			4,955.		22,2		12	,062. ,745.
	Other	I			,		,	-		
	. Add lines 1a through 1e. (Column (d) must e		X colum	n (B) line 1	0c.)			ightharpoonup	38	,807.

Schedule D (Form 990) 2014

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. column (B), line 10c.)

Sched	lule D (Form 990) 2014 LUNGEVITY FO	OUNDATION,	INC.		36	-4433410	Page
	VII Investments - Other Securities.	•					g.
	Complete if the organization answered "Yes" t	to Form 990, Part IV	, line 11b	. See Form 990, Pa	rt X, line 12.		
(a) [	Description of security or category (including name of security)	(b) Book value		(c) Method of val		d-of-year market v	/alue
(1) Fi	nancial derivatives						
	osely-held equity interests						
(3) Of							
(A)							
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
<u>(H)</u>			_				
	(Col. (b) must equal Form 990, Part X, col. (B) line 12.)						
Par	VIII Investments - Program Related.						
	Complete if the organization answered "Yes" t					-l -£	
	(a) Description of investment	(b) Book value	•	(c) Method of val	uation: Cost or en	u-or-year market v	/aiue
(1)							
(2)							
(3)							
(4)							
(5)							
(6)			-				
<u>(7)</u> (8)			_				
(9)							
	(Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶						
Par							
	Complete if the organization answered "Yes" t	to Form 990, Part IV	, line 11d	l. See Form 990, Pa	rt X, line 15.		
	(a) <sup> </sup>	Description				(b) Book va	alue
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
Total.	(Column (b) must equal Form 990, Part X, col. (B) line	15.)			<b>&gt;</b>		
I ai		so Form 000 Dort IV	lina 11a	or 11f Coo Form O	00 Dort V line 0E		
	Complete if the organization answered "Yes" t  (a) Description of liability	.o Form 990, Part IV		Book value	90, Part X, line 25		
1. (1)	<u> </u>		(3)	DOOK VAIGO			
(1)	Federal income taxes						
(2)							
<u>(3)</u> (4)							
(5)							
(6)							
(7)							

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2014

(8)

Pal	TXI Reconciliation of Revenue per Audited Financial Somplete if the organization answered "Yes" to Form 990, Part IV,	line 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	6,736,532.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				.,,
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities		74,800.		
c	Recoveries of prior year grants		, 1,0000		
d		1 _ 1			
				2e	74 800
e				3	74,800. 6,661,732.
3	Subtract line 2e from line 1			3	0,001,732.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	4-			
a	Investment expenses not included on Form 990, Part VIII, line 7b				
b	Other (Describe in Part XIII.)	4b		_	0
С	Add lines 4a and 4b			4c	6,661,732.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line of XII Reconciliation of Expenses per Audited Financial S	12.) Stotomonto With	Evnonoso nor B	5	6,661,/32.
Ра			expenses per n	eturi	l.
	Complete if the organization answered "Yes" to Form 990, Part IV,				C 707 CEO
1	Total expenses and losses per audited financial statements			1	6,727,658.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 1	T.4. 000		
а	Donated services and use of facilities	2a	74,800.		
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	74,800. 6,652,858.
3	Subtract line 2e from line 1			3	6,652,858.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
с 5				4c 5	0. 6,652,858.
5 Pa	Add lines 4a and 4b  Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I, line  Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I, line  Total expenses. Add lines 3 and 4c. (This must equal Form 990. Part I, line  Total expenses. Add lines 3 and 9; Part III, lines 1a and 9; Part III, lines 1	e 18.)		5	
<b>5</b> <b>Pa</b> Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line of XIII Supplemental Information.	e 18.)	nd 2b; Part V, line 4	5	
<b>5 Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	
<b>5</b> <b>Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	
<b>5 Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	
<b>5</b> <b>Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	
<b>5 Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	
<b>5 Pa</b> Prov	Total expenses. Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line <b>t XIII</b> Supplemental Information.  de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 11.	e 18.)	nd 2b; Part V, line 4	5	

#### **SCHEDULE G**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form 990.

OMB No. 1545-0047

Open to Public Inspection

lame of the organization					OVIIO	Employer ide	ntification number
	TY FOUNDATION, INC					36-4433	
Part I Fundraising Activities. required to complete this part	Complete if the organization answe	red "Y	es" to	Form 990, Part IV, li	ne 17	7. Form 990-EZ	filers are not
<ul> <li>Indicate whether the organization rais</li> <li>a Mail solicitations</li> <li>b Internet and email solicitations</li> <li>c Phone solicitations</li> <li>d In-person solicitations</li> <li>2 a Did the organization have a written okey employees listed in Form 990, Pab If "Yes," list the ten highest paid indicompensated at least \$5,000 by the</li> </ul>	e Solicitat f Solicitat g Special  or oral agreement with any individual art VII) or entity in connection with prividuals or entities (fundraisers) pursu	tion of tion of fundra (includ	non-govern govern tising of ling of onal fu	overnment grants nment grants events ficers, directors, trus undraising services?		Yes	
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have con or con contribu	troi of	(iv) Gross receipts from activity	to (	Amount paid or retained by) fundraiser ted in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No				
<sup>-</sup> otal		•	•				
List all states in which the organizatio or licensing.		ontrib	utions	or has been notified	it is	exempt from re	gistration
						<u> </u>	

432081 08-28-14

Schedule G (Form 990 or 990-EZ) 2014

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through DC GALA NY GALA 50 col. (c)) (event type) (event type) (total number) 531,284 396,349. 3,078,294. 4,005,927. 1 Gross receipts 512,134. 371,249. 2,687,561. 3,570,944. 2 Less: Contributions 19,150. 390,733. 434,983. Gross income (line 1 minus line 2) 25,100. 4 Cash prizes 5 Noncash prizes Direct Expenses 2,054. 65,609. 158,977. 226,640. 6 Rent/facility costs 5,142. 81,893. 58,290. 145,325. 7 Food and beverages 4,674 22,345. 6,750. 33,769. 8 Entertainment 245,349. 130,682. 302,335. 678,366. Other direct expenses 1,084,100. 10 Direct expense summary. Add lines 4 through 9 in column (d) -649,117. 11 Net income summary. Subtract line 10 from line 3, column (d) Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (c) Other gaming (a) Bingo Revenue bingo/progressive bingo col. (a) through col. (c)) 16,763. 16,763. Gross revenue 2 Cash prizes Direct Expenses Noncash prizes Rent/facility costs Other direct expenses X Yes 100 % % Yes Yes 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 16,763. 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: IL,NC,MD,MA,MO,NY,NH,OH,PA,UT,FL a Is the organization licensed to conduct gaming activities in each of these states? **b** If "No," explain: **10a** Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? **b** If "Yes," explain:

Schedule G (Form 990 or 990-EZ) 2014

Sche	edule G (Form 990 or 990-EZ) 2014 LUNGEVITY FOUNDATION, INC.	<u>36-4433410</u>	Page 3
		X Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed	_	
	to administer charitable gaming?	Yes	X No
13	Indicate the percentage of gaming activity conducted in:	_	
	The organization's facility	13a	%
	An outside facility	1 400	
	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
	Name ► BARBARA NETTER  Address ► 218 S WABASH AVENUE SUITE 540 - CHICAGO, IL 60604		
	Addless P 210 8 WADADII AVENUE BOTTE 340 CHICAGO, IL 00004		
	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		X No
b	If "Yes," enter the amount of gaming revenue received by the organization  \$\bigs\\$ and the amount of the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and the amount of gaming revenue received by the organization \$\bigs\\$ and \$\bigs\\$ and \$\bigs\\$ and \$\bigs\\$ and \$\bigs\\$ and \$\bigs\\$ and \$\bigs\\$	unt	
	of gaming revenue retained by the third party > \$		
С	If "Yes," enter name and address of the third party:		
	Name ▶		
	Address >		
16	Gaming manager information:		
	Name ► NONE		
	Gaming manager compensation ▶ \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
_	retain the state gaming license?	Yes	X No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in	the	
	organization's own exempt activities during the tax year > \$		
Pa	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part I	art III, lines 9, 9b, 10t	o, 15b,
	15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).		

Schedule 6	G (Form 990 or 990-EZ)	LUNGEVITY	FOUNDATION,	INC.	36-4433410	Page 4
Part IV	G (Form 990 or 990-EZ)  Supplemental Infor	mation (continued)				
		(continuca)				
-						
-						
-						
i						
i						
-						

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

**Employer identification number** 

	LUNGEVITY	FOUNDATI	ON, INC.					36-4433410
Part I	General Information on Grants a	ınd Assistance	-				•	
<b>1</b> Doe	Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection							
crit	criteria used to award the grants or assistance?							X Yes No
Part II	Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any							
	recipient that received more than S			1		(f) Method of	1 ( ) 5	<b></b>
1 (a)	Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<b>2</b> Ent	ter total number of section 501(c)(3) a	Ind government or	anizations listed in th	e line 1 table	I	1	1	<b>•</b>
	ter total number of other organizations	-	-					
	or Paperwork Reduction Act Notice							Schedule I (Form 990) (2014

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
LUNG CANCER RESEARCH	14	1,563,060.	0.		
		, , .			
Part IV Supplemental Information. Provide the information re	quired in Part I, lin	e 2, Part III, column	(b), and any other ac	Iditional information.	
PART I, LINE 2:					
FUNDS ARE DISTRIBUTED TO LUNGEVITY	'S MEDICA	L INVESTIC	SATORS FOR	STUDIES THAT	
HAVE BEEN PRE-APPROVED BY THE ORGA	NIZATION.	LUNGEVITY	RECEIVES	PROGRESS	
REPORTS FOR STUDIES AT THE MID-POI	NT OF THE	STUDY TER	RM (IF TERM	IS MORE	
THAN ONE YEAR) AND AT THE COMPLETI	ON OF THE	STUDY. FO	OR MULTI-YE	AR STUDIES,	
LUNGEVITY DECIDES WHETHER TO FUND					
PERFORMANCE OF MEDICAL INVESTIGATO					
	<del>-</del>				

### SCHEDULE J (Form 990)

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
 ► Attach to Form 990.
 ► Information about Schedule J (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

2014

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

LUNGEVITY FOUNDATION, INC.

 $Employer\ identification\ number \\ 36-4433410$ 

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant  X  Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
	Any related organization?	5b		_X_
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		_X_
	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7		<u>X</u>
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		_X_
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53 4958.6(c)?	a		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Derients	(6)(1)-(U)	reported as deferred in prior Form 990	
(1) BARBARA NETTER	(i)	174,940.	0.	0.	6,998.	5,786.	187,724.	0.	
CHIEF OPERATING OFFICER	(ii)	0.	0.	0.	0.	0.	0.	0.	
(2) SUSAN MANTEL	(i)	156,639.	0.	0.	6,266.	5,786.	168,691.	0.	
VP OF PROGRAMS AND MARKETI	(ii)	0.	0.	0.	0.	0.	0.	0.	
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
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	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								
	(i)								
	(ii)								

Part III   Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
THE FINANCE COMMITTEE AND THE GOVERNANCE COMMITTEE OF THE BOARD OF
DIRECTORS OF THE LUNGEVITY FOUNDATION JOINTLY DETERMINE THE COMPENSATION OF
THE PRESIDENT/CHAIRMAN OF THE ORGANIZATION. ALL MEMBERS OF THESE TWO
COMMITTEES ARE FREE OF CONFLICTS OF INTEREST AND THE GROUP CONSISTS OF A
NUMBER OF ACCOMPLISHED BUSINESS LEADERS WHO ARE QUITE CAPABLE TO
INDEPENDENTLY DETERMINE COMPENSATION FOR A SENIOR ORGANIZATION OFFICIAL.
THEY USE A NUMBER OF FACTORS IN ORDER TO DETERMINE COMPENSATION, INCLUDING
(1)THEIR UNDERSTANDING OF RELEVANT COMPENSATION PROGRAMS IN BOTH THE
FOR-PROFIT AND NONPROFIT SECTORS, (2) COMPENSATION SURVEYS FOR NONPROFIT
EXECUTIVES MANAGING SIMILAR SIZED ORGANIZATION PROVIDED BY INDUSTRY
EMPLOYMENT AND BENEFITS CONSULTANTS AND (3) EVALUATION AND PERFORMANCE
METRICS TO JUDGE THE PERFORMANCE OF THE FOUNDATION.

### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

LUNGEVITY FOUNDATION,

▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

INC.

Name of the organization

Employer identification number 36 - 4433410

Par	rt I Types of Property								
		(a) Check if applicable	(b) Number of contributions or	(c) Noncash conti amounts repo	rted on	(d) Method of de noncash contribu	etermin	•	s
			items contributed	Form 990, Part V	<u>III, line 1g</u>				
1	Art - Works of art								
2	Art - Historical treasures								
3	Art - Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities - Publicly traded								
10	Securities - Closely held stock								
11	Securities - Partnership, LLC, or								
••	trust interests								
12	Securities - Miscellaneous								
13	Qualified conservation contribution -								
13									
44	Historic structures								
14	Qualified conservation contribution - Other								
15	Real estate - Residential								
16	Real estate - Commercial								
17	Real estate - Other								
18	Collectibles								
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other (FUNDRAISING E)	X	391	158,	024.	FMV			
26	Other (OTHER DONATED)	X	5	36,	595.	FMV			
27	Other ( )								
28	Other ( )								
29	Number of Forms 8283 received by the organiz	ation during	the tax vear for co	ontributions		1			
	for which the organization completed Form 828	-	•		29				
		,, .	20110071011101110009	,				Yes	No
30a	During the year, did the organization receive by	contributio	n any property rep	orted in Part I line	es 1 throug	h 28 that it			110
ooa	must hold for at least three years from the date								
	exempt purposes for the entire holding period?		•	•			30a		Х
							30a		
	If "Yes," describe the arrangement in Part II.	alicy that "a	auiros the review	of any non atonda:	rd contribu	tions?	04	х	
31	Does the organization have a gift acceptance p					110115 !	31	$\stackrel{\Delta}{\vdash}$	
32a	Does the organization hire or use third parties c contributions?			•			32a		х
b	If "Yes," describe in Part II.								
33	If the organization did not report an amount in o	column (c) fo	or a type of proper	ty for which colum	nn (a) is che	ecked,			
	describe in Part II.								
I HA	For Paperwork Reduction Act Notice, see t	the Instruct	tions for Form 990	). 		Schedule M	(Form	990) (	2014)

#### **SCHEDULE 0**

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

# Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on

Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Information about Schedule O (Form 990 or 990-EZ) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>. Inspection

OMB No. 1545-0047

Name of the organization

LUNGEVITY FOUNDATION, INC. **Employer identification number** 36-4433410

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
THE MISSION OF LUNGEVITY FOUNDATION IS TO HAVE A MEANINGFUL AND
IMMEDIATE IMPACT ON IMPROVING LUNG CANCER SURVIVAL RATES, ENSURE A
HIGHER QUALITY OF LIFE FOR LUNG CANCER PATIENTS, AND PROVIDE A
COMMUNITY FOR THOSE IMPACTED BY LUNG CANCER.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
LUNGEVITY'S VISION IS A WORLD WHERE NO ONE DIES OF LUNG CANCER.
LUNGEVITY FOUNDATION IS FIRMLY COMMITTED TO MAKING AN IMMEDIATE IMPACT
ON INCREASING QUALITY-OF-LIFE AND SURVIVORSHIP OF PEOPLE WITH LUNG
CANCER BY ACCELERATING RESEARCH INTO EARLY DETECTION AND MORE EFFECTIVE
TREATMENTS, AS WELL AS PROVIDING COMMUNITY, SUPPORT AND EDUCATION FOR
ALL THOSE AFFECTED BY THE DISEASE
LUNGEVITY MOVES FORWARD FIRMLY RESOLVED TO PROVIDE THE ENERGY,
INSPIRATION, AND RESOURCES THAT ARE CRITICAL TO MAKING LUNG CANCER A
NATIONAL PRIORITY. LUNGEVITY IS A RESPONSIBLE STEWARD OF YOUR DONATION,
SPENDING IT TO ACHIEVE OUR GOAL TO STOP LUNG CANCER NOW.
FORM 990, PART VI, SECTION A, LINE 2:
ANDREA STERN FERRIS, ANDREW STERN, ALEXANDER STERN AND PAUL G. STERN -
FAMILY RELATIONSHIP
FORM 990, PART VI, SECTION A, LINE 4:

THE FOUNDATION AMENDED ITS BY-LAWS DURING THE FISCAL YEAR TO CHANGE THE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

432211 08-27-14

Schedule O (Form 990 or 990-EZ) (2014)

Schedule O (Form 990 or 990-EZ) (2014) Page 2 **Employer identification number** Name of the organization 36-4433410 LUNGEVITY FOUNDATION, INC. NUMBER OF BOARD MEMBERS TO A MAXIMUM OF 25 FROM 9. ADDITIONALLY, THE FOUNDATION AMENDED ITS BY-LAWS DURING THE FISCAL YEAR TO CHANGE TERM LENGTH FROM BETWEEN 3 AND 5 YEARS TO STRAIGHT 3-YEAR TERMS. FORM 990, PART VI, SECTION A, LINE 8B: THE ORGANIZATION DOES NOT HAVE ANY COMMITTEES WITH THE AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY. FORM 990, PART VI, SECTION B, LINE 11: FORM 990 IS REVIEWED FIRST BY THE ORGANIZATION'S PRESIDENT AND CHIEF OPERATING OFFICER AND REVISED TO INCLUDE THEIR FEEDBACK. IT IS THEN CIRCULATED TO THE FINANCE AND AUDIT COMMITTEE FOR THEIR REVIEW, REVISED TO INCLUDE THEIR FEEDBACK, AND THEN APPROVED BY THE FINANCE AND AUDIT COMMITTEE. AN APPPROVED COPY OF FORM 990 IS THEN CIRCULATED TO ALL MEMBERS OF THE BOARD OF DIRECTORS FOR THEIR FILES. FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY IS REGULARLY AND CONSISTENTLY MONITORED AND ENFORCED THROUGH PERIODIC REVIEW OF THE POLICY WITH BOARD AND STAFF, AS WELL AS VETTING OF ANY POTENTIAL NEW VENDORS AND CONTRACTORS.

FORM 990, PART VI, SECTION B, LINE 15:

THE FINANCE COMMITTEE AND THE GOVERNANCE COMMITTEE OF THE BOARD OF

DIRECTORS OF THE LUNGEVITY FOUNDATION JOINTLY DETERMINE THE COMPENSATION OF

THE PRESIDENT/CHAIRMAN OF THE ORGANIZATION. ALL MEMBERS OF THESE TWO

COMMITTEES ARE FREE OF CONFLICTS OF INTEREST AND THE GROUP CONSISTS OF A

NUMBER OF ACCOMPLISHED BUSINESS LEADERS WHO ARE QUITE CAPABLE TO

08-27-1

Schedule O (Form 990 or 990-EZ) (2014)

Name of the organization  LUNGEVITY FOUNDATION, INC.	36-4433410
INDEPENDENTLY DETERMINE COMPENSATION FOR A SENIOR ORGANIZA	TION OFFICIAL.
THEY USE A NUMBER OF FACTORS IN ORDER TO DETERMINE COMPENS	ATION, INCLUDING
(1) THEIR UNDERSTANDING OF RELEVANT COMPENSATION PROGRAMS I	N BOTH THE
FOR-PROFIT AND NONPROFIT SECTORS, (2) COMPENSATION SURVEYS	FOR NONPROFIT
EXECUTIVES MANAGING SIMILAR SIZED ORGANIZATION PROVIDED BY	INDUSTRY
EMPLOYMENT AND BENEFITS CONSULTANTS AND (3) EVALUATION AND	PERFORMANCE
METRICS TO JUDGE THE PERFORMANCE OF THE FOUNDATION.	
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY	OF FORM 990:
CA, CO, FL, ME, MD, IL, MA, MS, NH, NJ, NY, NC, ND, OH, OK, OR, RI, SC, UT, V	A,WA,WI
FORM 990, PART VI, SECTION C, LINE 19:	
ALL GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AR	E AVAILABLE TO
THE PUBLIC UPON REQUEST. FINANCIAL STATEMENTS ARE AVAIALB	LE ON THE
ORGANIZATION'S WEBSITE OR UPON REQUEST.	